

**RESOLUTION
#25-58**

RESOLUTION OF THE CITY COUNCIL OF THE CITY OF DUBLIN, GEORGIA, APPROVING, SOLELY FOR THE LIMITED PURPOSES OF SECTION 147(f) OF THE INTERNAL REVENUE CODE, THE ISSUANCE BY THE PUBLIC FINANCE AUTHORITY OF ITS PUBLIC FINANCE AUTHORITY REVENUE BONDS, IN ONE OR MORE SERIES OF TAX-EXEMPT QUALIFIED 501(C)(3) BONDS, PURSUANT TO A PLAN OF FINANCE, IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$190,000,000 FOR THE PURPOSE OF FINANCING THE PROJECT HEREIN DESCRIBED.

WHEREAS, the City Council (the “City Council”) of the City of Dublin, Georgia (the “City”), has been informed that the Public Finance Authority (the “Issuer”), a Wisconsin bond issuing commission created under Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes (the “Act”), proposes to issue its revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$190,000,000 (the “Bonds”) (no more than \$16,000,000 of which will be allocated to the portion of the Project within the City), and lend the proceeds thereof to Forgewell Collective, LLC, a Delaware limited liability company, RBS Evolution of Oklahoma, LLC (d/b/a Northeast Oklahoma Cancer Institute), a Delaware limited liability company, 2406 Cancer Care LLC, a Delaware limited liability company, Limitless Partners LLC, an Alabama limited liability company, and Collective Management Services, LLC, a Delaware limited liability company (collectively, the “Borrower”), for the purpose of financing either via the acquisition of the membership interests in the entities that own such assets or through the acquisition of such assets directly, the acquisition of various existing radiation oncology centers, including a radiation oncology center located in the City of Dublin, Georgia, to be located at 2406 Bellevue Avenue, Erin Office Park #7, Dublin, Georgia 31021 (the “Dublin Project”), including the equipment related to such centers and contracting with one or more professional physician practices or individual physicians to provide services in such centers (collectively, the “Project”); (b) establish a debt service reserve fund for the benefit of one or more series of the Bonds, and (c) pay certain expenses incurred in connection with the issuance of the Bonds, all as permitted under the Act; and

WHEREAS, in order to finance the costs of the Project from the proceeds of the Bonds on a tax-exempt basis, it is necessary that a public hearing be held and the issuance of the Bonds be approved by the governmental unit in the geographic jurisdiction (the “Host”) which contains the site of the project to be financed as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “IRS Code”); and

WHEREAS, a representative of the City Council conducted the public hearing related to the Bonds, as required by Section 147(f) of the IRS Code (the “TEFRA Hearing”); and

WHEREAS, after publication of a notice of a public hearing published in the Courier Herald on November 13, 2025, at least seven (7) days prior to November 20, 2025, proof of which is attached hereto as Exhibit A (the “Affidavit of Publication”) the TEFRA Hearing was held before the City on November 20, 2025, during which comments and discussions concerning the plan of finance and concerning the issuance of the Bonds by the Issuer to finance the Project were requested and, if there were any such comments or discussions, heard, as required by Section 147(f) of the IRS Code; and

WHEREAS, pursuant to the provisions of section 147(f) of the IRS Code, the City Council, as the Host, after the TEFRA Hearing, must approve issuance of the Bonds by the Issuer to enable the Bonds to qualify as tax-exempt obligations under the IRS Code; and

WHEREAS, the Borrower and the Issuer have requested the City provide limited approval of the issuance of the Bonds by the Issuer for purposes of Section 147(f) of the IRS Code; and

WHEREAS, the Bonds, when issued by the Issuer, will be special, limited obligations of the Issuer payable solely from the proceeds to be derived from the repayment of the related loan to the Borrower or from the security pledged therefor by the Borrower, and the City will not be the issuer of the Bonds nor will the City be obligated to pay the Bonds or have any obligation or liability pecuniary or otherwise in any respect whatsoever with respect to the Bonds or the Project; and

NOW, THEREFORE, BE IT RESOLVED BY THE MAYOR AND COUNCIL OF THE CITY OF DUBLIN AS FOLLOWS:

SECTION ONE:

The matters set forth in the “WHEREAS” clauses above are hereby ratified and affirmed.

SECTION TWO:

For the purposes of section 147(f) of the IRS Code, the City Council is the elected legislative body of the City, and the City has jurisdiction over the entire area in which the Dublin Project is located.

SECTION THREE:

The City Council, solely for the purposes of Section 147(f) of the IRS Code, the City hereby approves the issuance of the Bonds by the Issuer in one or more series, in an aggregate principal amount not exceeding \$190,000,000 (no more than \$16,000,000 of which will be allocated to the portion of the Project within the City).

SECTION FOUR:

The foregoing approval is given in accordance with the provisions of section 147(f) of the IRS Code and for no other purposes and is not to be construed as an undertaking by the City. The Bonds shall not constitute a liability, indebtedness, or an obligation of the City nor shall any of the assets of the City be pledged to the payment of the Bonds.

SECTION FIVE:

This resolution shall take effect immediately upon its adoption.

SO RESOLVED by the Mayor and Council of the City of Dublin this 20th day of November, 2025 by a vote of 6 to 0.

CITY OF DUBLIN, GEORGIA

BY: 
Joshua E. Kight,
Mayor

ATTEST: 
By _____
R. Blake Daniels, Interim City Clerk





The Courier Herald

The Johnson Journal

Tri-County Connector (The Soperton News • The Montgomery Monitor • The Wheeler Co. Eagle)

Times Journal Post (The Cochran Journal • The Twiggs Times New Era • The Wilkinson Co. Post)

The Georgian (The Sandersville Progress • The Sparta Ishmalite)

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November

Georgia, Laurens County

Personally appeared before me this date, Pam Burney, General Manager of The Courier Herald, Dublin Georgia, the Official Legal Organ of Laurens County, Georgia who certifies that the Legal Notice

Brandon Caywood TEFRA Notice

was published in The Courier Herald on the following dates:

TCH: 11/13/2025

Order start date: 11/13/2025

Order end date: 11/13/2025

Number of runs: 1

This Date: 11/17/2025

Pam Burney
General Manager of The Courier Herald
Dublin, GA 31021

Sworn and subscribed before me

Courtney Charee Vessell

Courtney Charee Vessell
Notary Public, Treutlen County
My Commission expires June 12, 2028

